



Title: Company Setup

Sub-Title: Detailed Form

About this OBA

Catalog #: 50966

Description: The Company Setup OBA is an Excel based form that enables users to create, read, update and delete the details of Company Setup records in Prolog Manager depending on Prolog Security settings.

Installation Requirements

Operating System:

Windows XP

Microsoft Office:

Microsoft Office Professional Edition 2003

Prolog Connect:

Prolog Connect Version 1.01.0128

Other Software:

Microsoft .Net 2.0 Framework with SP1 or higher

Microsoft Visual Studio Tools For Office 2005 SE Runtime v 8.0.50727.940 or higher

Microsoft Web Service Enhancements 2.0 SP3

Microsoft Office 2003 .Net Programmability Support for Excel (PIA for Excel 2003)



Documentation

Install Guide, User Tutorial, and Source Version Documentation are provided with download.

Prolog - Company Setup Form

Project Management - ProjectXnet Sales Demo - Scottsville Arena - [Company Setup]

System: Company Contact List [Detailed, Listing of Company Contacts Grouped by Company] <Default Report> Set for: All Users

Navigation Pane

Admin

Budget Code Structure Setup

Company Setup

Advanced Company Setup

Cost Periods

Crew Setup

Distribution Lists

Building Setup

Employees Setup

Expenditure Authorizations

Funding Assignments

List Group Maintenance

Lookup Groups Maintenance

Miscellaneous Links

Portfolio Manager

Punch List Areas Maintenance

Schedule Tasks

Contract Types

Currency Codes

Purchase

Cost Control

Doc Control

Field Admin

Reports

Admin

Code: LC Name: Lakewood Company Short Name: LakeWood Type of Company: General Contractor

Distribution Lists | User Defined Fields

General | Addresses | Contacts | Insurance

Location	Display Address	Address 1	Address 2	Address 3	City	State	Zip	Country	Tel	Toll Free	E-mail	Type
Main Office	23 Main Street Sacramento, CA	23 Main Street			Sacramento	CA	95825	USA	916-454-31		sales@LakeWoc	Genera
Seattle Office	100 Oakville Way Suite 200	100 Oakville Way	Suite 200		Seattle	WA	99012	USA	206-222-21			
Jobsite Trailer	2000 Western Ave. Seattle, WA	2000 Western			Seattle	WA	98105	USA	206-555-11			Genera

add Save Delete Refresh Close Cancel

Notes:

This Company Setup OBA maps to several forms in the Prolog Company Setup feature. For a full list of the specific fields, see the Field Mapping page in this document.

Page Setup

Orientation: Landscape Paper Size: 17" X 11"

		24CW	16CW	16CW	30CW	18CW	20CW	32CW	8CW	14CW	8CW	10CW	20CW	5CW
		L	M	N	O	P	Q	R	U	V	W	X	AE	AC
30RH	1													
20RH	2													
40RH	3													
5RH	4													
2R x 15RH	5													
5RH	6													
15RH	7													
5RH	8													
15RH	9													
15RH	10													
15RH	11													
2RH	12													
15RH	13													
2RH	14													
15RH	15													
2RH	16													
15RH	17													
2RH	18													
15RH	19													
5RH	20													
15RH	21													
12.75RH	22	Telephone	Toll Free	Fax	Email	Type Of Address	Main	Delete						
2R x 12.75RH	23													
15RH	24													
15RH	25													
12.75RH	26													
15RH	27	Location (*)	Telephone	Fax	Cell Phone	Pager	Home Telephone	Notes	Notify	MainContact	Active	IsDelete		
	28													
	29													
	30													
	31													
	32													
	33													
	34													
	35													
	36													
	37													
	38													
	39													
	40													

Source Display Name	Source Field Name	OBA Location
General Information:		Company:
Company Name	Name	D10
Company Code	CompanyID	D12
Short Name	ShortName	D14
Type of Company	TypeofCompany	D16
Main Construction Division	DivisionID	D18
Trade	Trade	G10
Specification Section	SpecSection	G12
Federal ID	FederalID	G14
Website Address	WebsiteAddress	G16
Addresses Information:		Addresses:
Location	NameofLocation	C23
Display Address	DisplayAddress	D23
Address 1	Address1	E23
Address 2	Address2	F23
Address 3	Address3	G23
City	City	H23
State	State	I23
Zip	Zip	J23
Country	Country	K23
Telephone	Tel	L23
Toll Free	TollFree	M23
Fax	Fax	N23
Email	Email	O23
Type of Address	TypeofAddress	P23
Main	IsMainAddress	Q23
Delete	N/A	R23

Source Display Name	Source Field Name	OBA Location
Contact Information:		Contact:
Contact ID	ContactID	C28
Email ID	Email	D28
Display Name	DisplayName	E28
Prefix	Prefix	F28
First Name	FirstName	G28
Middle Name	MiddleName	H28
Last Name	LastName	I28
Initials	Initials	J28
Title	Title	K28
Location	NameofLocation	L28
Telephone	Tel	M28
Fax	Fax	N28
Cell Phone	Cell	O28
Pager	Pager	P28
Home Telephone	HomeTel	Q28
Notes	Notes	R28
Notify	IsAutoNotify	U28
Main Contact	IsMainContact	V28
Active	IsActive	W28
IsDelete	N/A	X28